

2023

ACCOMMODATIONS TAX GRANT APPLICATION

Applications must be received by 3:00 pm on Friday, September 8th, 2023. "Late Application may jeopardize your organization's ability to receive funding."

Return applications to:

City of North Charleston Attn: Accommodations Tax Secretary, Amy Heath P.O Box 190016 North Charleston, SC 29419

Amount you are requesting:	\$
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SECTION I: ORGANIZATION INFORMATION

Name of Organization:	
Contact Name and Title:	
Mailing Address:	
Street Address (if different)	
Phone Number:	
Fax Number:	
Email Address:	
How long has your organization b	been in existence?

NOTE: Attach a list of your organization's governance body: Board of Directors, Chief Officers, Staff and Program Managers.

Who in your organization is responsible for fundraising?

🗌 Staff	Board of Directors	Consultants	☐ Members/Volunteers
Other Tax	pt charitable organization (50 -exempt (specify status) eligious organization		nmental unit □State □Local prporated

Please attach a copy of your organization's IRS tax status determination letter (not applicable to government agencies or religious congregations). <u>A tax exempt identification number is not sufficient.</u>

Federal Employer Identification Number:	

1.Briefly state the history and mission of your organization. (Approximately 200 words)

SECTION II FINANCIAL INFORMATION

Applicant's overall operating budget: \$_____ Fiscal Year

to _______ to ______ MM/DD/YY MM/DD/YY

Please list the history of funding to your agency from the City of North Charleston:

Year	Amount
2020	\$
2021	\$
2022	\$

PLEASE COMPLETE THE FOLLOWING BUDGET BREAKDOWN SECTIONS ON THESE PAGES (NO ATTACHMENTS.) You may get these figures from your most recently submitted IRS Form 990, or you may simply use your overall operating budget.

A. CONTRIBUTED INCOME

From what other sources is your organization funded? (Give amounts)

SOURCE	FY 2020	FY 2021	FY 2022
Government Grants			
Municipal	\$	\$	\$
County	\$	\$	\$
State	\$	\$	\$
Federal	\$	\$	\$
Foundation Grants	\$	\$	\$
Contributions	\$	\$	\$
Memberships	\$	\$	\$
TOTAL CONTRIBUTED INCOME	\$	\$	\$

B. EARNED INCOME

SOURCE	FY 2020	FY 2021	FY 2022
Fees / Sold Services			
Admission / Single Tickets	\$	\$	\$
Season Tickets / Subscription	\$	Ś	Ś
Tuition / Fees	Ś	Ś	Ś
Workshops, Seminars, Lectures, etc.	Ś	Ś	Ś
Publications (Newsletters, etc.)	Ś	\$	Ś
Concessions and/or Merchandise	Ś	Ś	Ś
Advertising	Ś	Ś	Ś
Space Rental Fees	\$	Ś	\$
Special Event Fund Raisers	\$	Ś	Ś
Other (specify)	\$	Ś	\$
TOTAL EARNED INCOME	\$	\$	\$
TOTAL COMBINED INCOME (A+B)	\$	\$	\$

C. EXP<u>ENSES</u>

	FY 2020	FY 2021	FY 2022	
Program Services	\$	\$	\$	
Fundraising	\$	\$	\$	
Administration, Management,	\$	\$	\$	
General				
Other (Specify)	\$	\$	\$	
TOTAL EXPENSES	\$	\$	\$	

D. Will your organization's 2023/2024 budget be significantly different than 2022/2023 and prior

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This section is limited to 880 characters including spaces, which is approximately 125 words	

SECTION III: FUNDING REQUEST FOR BUDGET YEAR 2023/2024

Please detail how the funds requested from the City of North Charleston will be spent:

OPERATING		FY 2023/24 AMOUNT
A. Advertising or promotion re	lated to tourism development	AMOONT
(Check all that apply)	-	
Television		
Newspapers	Websites	
Magazines	Rack Cards	
Billboards	☐Mailings (Out of County)	
□Visitor's Guide	Other (Specify)	
=	f tourist-related building or facility	\$
B. Maintenance or operation o (Specify) CAPITAL	f tourist-related building or facility	\$
(Specify)		\$
(Specify) CAPITAL C. Construction of tourist-relate		
(Specify) CAPITAL C. Construction of tourist-relate Construction Period From: To:		\$
(Specify) CAPITAL C. Construction of tourist-relate Construction Period From: To: D. Equipment (specify)		\$
(Specify) CAPITAL C. Construction of tourist-relate Construction Period From: To: D. Equipment (specify) OTHER		\$

NOTE: Personnel salaries are NOT eligible for Accommodations Tax Funding

Funds to be used for:

□ Attraction/Tourism Facility (ongoing project, open year-round)

Event/Festival (not ongoing, not open year-round)

☐ One-time event

General operations

Date(s) of event:	

List funds already committed for the project for FY 2023/2024 and the sources of these funds.

SOURCE	AMOUNT
	\$
	\$
	\$
	\$
TOTAL	\$

SECTION IV: TOURISM IMPACT

A. Please explain how your project, event, or program attracts visitors to the City of North Charleston and promotes tourism. Discuss the activities or project in detail, and give timetable for implementation

This box is limited to 1400 characters including spaces, which is approximately 200 words.

Please provide the following financial and demographic information:

	Previous Year 2022	Current Year 2023
Total budget of event/project	\$	\$
Amount funded by A-Tax – City	\$	\$
Amount Funded by A-Tax – All sources	\$	\$
Total Attendance		
Total number of tourists (non-residents)		

B. What method did you use to calculate the total attendance and the total number of tourists that were non-residents in item B above? Please provide specific examples.

This section is limited to 880 characters including spaces, which is approximately 125 words

C. Describe how the 2023/2024 program will be evaluated. Include methods of measuring tourism impact, and the data collection methods.

This box is limited to 1400 characters including spaces, which is approximately 200 words.

SECTION V: MARKETING AND MEDIA INFORMATION

Marketing and media information is requested to show how your organization used advertising and promotion of tourism to increase tourism in the City of North Charleston.

Please list the marketing and media coverage for your Event/Festival for coverage outside of Charleston County. Web site date is also requested; one suggested web site is Google analytics.

1. Planned Advertising in 2023/2024

Media Name	Media Type (TV, Radio, Newspaper, etc.)	National or Regional	Estimated Costs (\$)	Circulation/ Audience Size	Length of Coverage
			\$		
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			\$		

Visits Unique Visitors Unique Visitors outside of Charleston Tri-County Area Unique Pageviews Unique Pageviews outside Charleston Tri-County Area

from

I hereby certify that the applicant organization complies with all Americans with Disabilities Act requirements, and does not discriminate on the basis of race, color, age, sex, religion, sexual orientation, physical disability, or national origin, and that all funds that may be received by applicant organization from the City of North Charleston will be solely used for the purposes set forth in this application and will comply with all laws and statutes. In particular, organizations receiving Accommodations Tax Funding will comply with state regulations requiring funds be utilized only for purposes as set forth in the Accommodations Tax Statute.

Signature of Chief Executive Officer/ Executive Director

Name and Title (please print)

Signature of Chief Financial Officer/ Board Chairperson

Name and Title (please print)

Make sure your application includes the following:

- o Completed W9 Form
- o Your IRS Letter (if applicable),
- o A list of officers, staff and board members,
- o Completed application with all required signatures.
- o A copy of your confirmation letter of registration from the SC Secretary of State's Division of

2.Web Analytics (specify Time Period)

Web Measurements Number

TOTAL

MM/DD/YY

Date

Date

to

MM/DD/YY

APPLICATION GUIDLINES

ACCOMMODATIONS TAX GRANTS

Program Purpose

Accommodations Tax Grants are provided though revenue received by the City of North Charleston for its share of the 2% lodging tax levied by the State of South Carolina. These monies can only be used for activities related to tourism, including: advertising and promotion of tourism; promotion of the arts and cultural events; support for facilities where civic and cultural activities take place; additional health, safety and public services for tourists; transportation shuttles; visitor information centers; and waterfront erosion control and repair. The funds are awarded to non-profit organizations. An Accommodations Tax Advisory Committee, mandated by the State and composed of seven representatives of the hospitality industry, reviews applications for funding and makes recommendations to City Council for the award of these funds.

All appropriations will be funded by January 1, 2024.

Applications must be received by: Friday, September 8th, 2023.

Questions should be directed to:

Amy Heath, Director of Tourism

843-740-5843 or amyheath@northcharleston.org

INSTRUCTIONS

All applications must be received by 3:00 PM on Friday, September 8th, 2023.

Applications received after this time and date may jeopardize your organization's ability to receive funding.

One original copy of the application should be mailed to:

City of North Charleston Attn. Amy Heath, Accommodations Tax Secretary P.O. Box 190016 North Charleston, SC 29419 OR hand delivered to 2500 City Hall Lane, Office of the Mayor

One electronic copy should be delivered via email to:

amyheath@northcharleston.org

Complete all questions using 11pt font or larger. Use only the space provided on the

application form. <u>Please do not use earlier versions of this form.</u> The 2023 application form has been revised so therefore earlier versions will not be accepted.

Section II Financial Information must be completed on the form. An attached financial

statement or budget will not be accepted.

Applicants must be registered with the SC Secretary of State's Division of Public Charities. Nonpro fit

organizations need to include a copy of their confirmation letter of registration with their grant application. For additional information see South Carolina's Secretary of State's Official Web site <u>http://www.scsos.com/</u> or call 803-734-1790.

Before submitting your application, please check to ensure that you have included the following:

o your IRS Letter (if applicable),

o a list of officers, staff and board members,

o Completed application with all required signatures.

o a copy of your confirmation letter of registration from the SC Secretary of State's Division of Public Charities

o Completed W9 Form

No other attachments will be accepted.

This application is available on the City's website at <u>www.northcharleston.org</u> you may also request a digital copy by emailing Amy Heath at <u>amyheath@northcharleson.org</u>